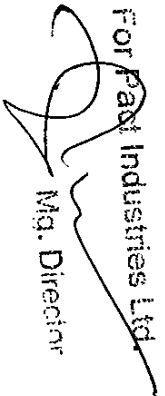


Introductory sub-table 1)(a)

Name of the Company: PACT INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 01/01/2015 - 31/03/2015			
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities:-		No. of outstanding convertible securities	As a % of total no. of outstanding convertible securities
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - E	0	#DIV/0!	0
Warrants:-		No. of warrants	As a % of total no. of warrants
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
		4940800	100

For Pact Industries Ltd.

 Mq. Director

Statement Showing Shareholding Pattern

		Table (I)(a)				Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a percentage
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	(IX) = (VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and								
1	Indian								
(a)	Individuals/ Hindu Undivided Family								
		9	1639550	1618450	33.19	33.19	0	0.00	
(b)	Central Government/ State Government(s)				0.00	0.00		#DIV/0!	
(c)	Bodies Corporate	7	2028300	1720000	41.05	41.05		0.00	
(d)	Financial Institutions/ Banks				0.00	0.00		#DIV/0!	
(e)	Any Others(Specify)				0.00	0.00		#DIV/0!	
(e-1)					0.00	0.00		#DIV/0!	
(e-1i)					0.00	0.00		#DIV/0!	
	Sub Total(A)(I)	16	3667850	3338450	74.24	74.24	0	0.00	
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!	
b	Bodies Corporate				0.00	0.00		#DIV/0!	
c	Institutions				0.00	0.00		#DIV/0!	

For Pact Industries Ltd.

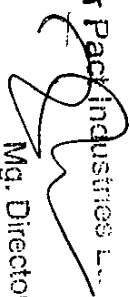
Mg. Director


d	Any Others(Specify)					0.00	0.00		#DIV/0!
d-i						0.00	0.00		#DIV/0!
d-ii						0.00	0.00		#DIV/0!
	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and	16	3667850	3338450	74.24	74.24	74.24	0	0.00
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI					0.00	0.00		
(b)	Financial Institutions / Banks					0.00	0.00		
(c)	Central Government/ State Government(s)					0.00	0.00		
(d)	Venture Capital Funds					0.00	0.00		
(e)	Insurance Companies					0.00	0.00		
(f)	Foreign Institutional Investors					0.00	0.00		
(g)	Foreign Venture Capital Investors					0.00	0.00		
(h)	Any Other (specify)					0.00	0.00		
(h-i)						0.00	0.00		
(h-ii)						0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0.00		
B 2	Non-institutions								
(a)	Bodies Corporate	15	83350	73450	1.69	1.69	1.69	0	
(b)	Individuals				0.00	0.00	0.00		
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3746	683000	10400	13.82	13.82	13.82	0	
1									
11	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	23	506500	179600	10.25	10.25	10.25	0	

For Poo Industries Ltd.

Mg. Director

(e)	N.R.I.(REPT & NON-REPT)					0.00	0.00		
(e-i)	Clearing House/Public Trust					0.00	0.00		
(e-ii)	Corporate Bodies - OCB					0.00	0.00		
(e-iii)	Intermediary/Other Depository A/c					0.00	0.00		
(e-iv)	Hindu Undivided Family	1	100	0	0.00	0.00	0.00	0	
(e-v)	Clearing Members				0.00	0.00			
(e-vi)	Qualified Foreign Investor - Individual								
(e-vii)	Qualified Foreign Investor-Corporate								
	Sub-Total (B)(2)	3785	1272950	263450	25.76	25.76			
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3785	1272950	263450	25.76	25.76			
	TOTAL (A)+(B)	3801	4940800	3601900	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group					0.00	0.00		#DIV/0!
2	Public					0.00	0.00		
	Sub-Total (C)	0	0	0				0	
	GRAND TOTAL (A)+(B)+(C)	3801	4940800	3601900		100.00		0	0.00

For Pack Industries Ltd.

Mg. Director

Sr.No	Notes
1	For Determining Public Shareholding for the purpose of Clause 40A
2	For Defination of " Promoter " and " Promoter Group " refer to clause 40A
3	For Defination of " Public Shareholding " refer to clause 40A
4	
5	
6	
7	
8	
9	<p data-bbox="613 751 662 1108">For Part Inc. of the 1974</p> 

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class				
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	KARTAR HOTEL,ESTATE,P.1,TD	39000	0.79		0.00	0.00							
2	AWALPREET KAUR	21100	0.43		0.00	0.00							
3	KIJAL SA NIRBHAI TRANSPORT(P)I	269300	5.45		0.00	0.00							
4	HARPREET SINGH	296400	6.00		0.00	0.00							
5	TANU PREET KAUR	52000	1.05		0.00	0.00							
6	AVTAR SINGH	142700	2.89		0.00	0.00							
7	GURDEEP SINGH	426700	8.64		0.00	0.00							
8	TARUJEBT SINGH	285750	5.78		0.00	0.00							
9	CHARAN PREET SINGH	214400	4.34		0.00	0.00							
10	ASHWINDER PAUL KAUR	82500	1.67		0.00	0.00							
11	PREET BULLIDERS PRIVATE LIMITE	250000	5.06		0.00	0.00							
12	KARTAR KAUR	118000	2.39		0.00	0.00							
13	A.K. FINANCIAL CONSU.TANTS PR	130000	2.63		0.00	0.00							
14	KARTARZ HOTEL,ESTATE,PRIVATE	300000	6.07		0.00	0.00							
15	KARTAR FINVEST PRIVATE LIMITE	660000	13.36		0.00	0.00							
16	KARTAR COLONIZERS PVT.LTD	200000	4.05		0.00	0.00							
17	TAKSONZ,DEVELOPERS AND INFR	180000	3.64		0.00	0.00							
	TOTAL	3667850	74.24	0	0.00	0.00	0	#DIV/0!	0	#DIV/0!	0		

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

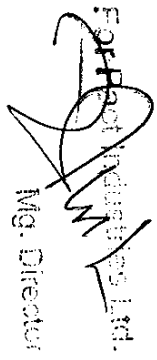
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares f.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0

For PACT Industries Ltd.


Md. Director

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		0	0.00		0 #DIV/0!		0 #DIV/0!	0

For-Pact Industries Ltd.

Mng. Director

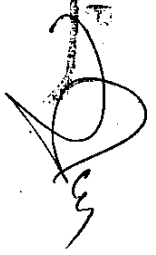
(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	PROMOTER / PROMOTER GROUP / PUBLIC
1			0.00	
2			0.00	
3			0.00	
4			0.00	
5			0.00	
6			0.00	
7			0.00	
8			0.00	
9			0.00	
TOTAL		0	0.00	

[Handwritten Signature]

(11)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

DRP


(11)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1				0.00%
2				0.00%
3				0.00%
4				0.00%
5				0.00%
6				0.00%
7				0.00%
8				0.00%
9				0.00%
TOTAL			0	0.00%

FOR PACT Industries Ltd.

 Mg. Director