

**PACT INDUSTRIES LIMITED**  
 Regd Office: 303 Hotel The Taksonz, Opp. Railway station, Ludhiana, Punjab  
 CIN: L18101PB1993PLC013193 Website: www.pactindustries.com

**Statement of Standalone/Consolidate unaudited/ Audited Results for the Quarter Ended 30/09/2015**

PART I		(in Lakhs)					
		Quarter Ended			Year Ended		
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
		unaudited	unaudited	unaudited	unaudited	unaudited	Audited
1.	<b>Income from operations</b>						
	(a) Net sales/income from operations (Net of excise duty)	1059.37	1245.98	1135.51	2305.35	2416.87	5078.05
	(b) Other operating income	-	-	-	-	-	-
	<b>Total income from operations (net)</b>	1059.37	1245.98	1135.51	2305.35	2416.87	5078.05
2.	<b>Expenses</b>						
	(a) Cost of materials consumed	747.63	1075.20	1028.60	1822.83	2113.92	4547.48
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	111.49	-28.72	-132.99	82.77	-78.19	-168.09
	(d) Employee benefits expense	10.50	10.50	5.00	21.00	16.00	12.03
	(e) Depreciation and amortization expense	13.00	13.00	16.00	26.00	32.00	57.85
	(f) Other expenses (Any item Exceeding 10% of the total expenses relating to continuing operations to be shown separately)	151.50	148.00	192.65	299.50	278.30	526.14
	<b>Total Expenses</b>	1034.12	1217.98	1109.26	2252.10	2362.03	4975.41
3.	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	25.25	28.00	26.25	53.25	54.84	102.64
4.	Other income	7.00	5.00	10.00	12.00	12.50	78.52
5.	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)</b>	32.25	33.00	36.25	65.25	67.34	181.16
6.	<b>Finance Costs</b>	25.00	28.00	30.00	53.00	56.00	160.32
7.	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b>	7.25	5.00	6.25	12.25	11.34	20.84
8.	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9.	<b>Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>	7.25	5.00	6.25	12.25	11.34	20.84
10.	Tax expense	2.18	1.50	1.88	3.68	3.56	9.17
11.	<b>Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>	5.07	3.50	4.37	8.57	7.78	11.67
12.	Extraordinary items (net of tax Rs expense _____ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13.	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	5.07	3.50	4.37	8.57	7.78	11.67
14.	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15.	Minority interest*	0.00	0.00	0.00	0.00	0.00	0.00
16.	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b>	5.07	3.50	4.37	8.57	7.78	11.67
17.	Paid-up equity share capital (Face Value of the Share shall be indicated)	494.08	494.08	494.08	494.08	494.08	494.08
18.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	72.42	72.42	68.54	72.42	68.54	72.42
19(i).	<b>Earnings per share (before extraordinary items)( Actual ) (of _____/- each)</b>						
	(a) Basic						
	(b) Diluted	0.10	0.07	0.09	0.17	0.15	0.23
(ii).	<b>Earnings per share (after extraordinary items)( Actual ) (of _____/- each)</b>						
	(a) Basic	0.10	0.07	0.09	0.17	0.15	0.23
	(b) Diluted						

**PART II SELECT INFORMATION FOR THE QUARTER & YEAR ENDED 30.09.2015**

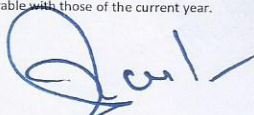
A PARTICULARS OF SHAREHOLDING							
1.	Public shareholding						
	- Number of shares	1714150	1407050	1272750	1714150	1272750	1272750
	- Percentage of shareholding	34.69	28.48	25.76	34.69	25.76	25.76
2.	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	3226650	3533750	3668050	3226650	3668050	3668050
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	65.31	71.52	74.24	65.31	74.24	74.24
	- Percentage of shares (as a % of the total share capital of the company)	65.31	71.52	74.24	65.31	74.24	74.24

B	Investors Complaints	Beginning	Received	Disposed Off	Remaining Unresolved
	Quarter Ended 30.09.2015	0	0	0	0

**NOTES:** 1. The above results has been reviewed and recommended by Audit Committee and approved by Board of Directors at its meeting held on 09<sup>th</sup> November, 2015. The Statutory Auditor have conducted 'Limited Review' of the Financial results

2. Previous period figures are regrouped, whenever necessary to make them comparable with those of the current year.

Date: 09.11.2015  
Place: Ludhiana



For PACT INDUSTRIES LIMITED

Harpeet Singh  
Managing Director

STATEMENT OF ASSETS AND LIABILITIES			
	Particulars	(30/09/2015) (Un-Audited)	(31/03/2015) (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	59408000.00	59408000.00
	(b) Reserves and surplus	44917960.43	41460960.43
	(c) Money received against share warrants		
	Sub total- Shareholders' funds	<b>104325960.43</b>	<b>100868960.43</b>
<b>2</b>	<b>Share application money pending allotment</b>		
<b>3</b>	<b>Minority Interest*</b>		
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	27585698.65	29456933.67
	(b) Deferred tax liabilities (net)	185579.00	185579.00
	(c) Other long term liabilities(net)		
	(d) Long term provisions		
	Sub total- Non-current liabilities	<b>27771277.65</b>	<b>29642512.67</b>
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	95286352.55	84374070.66
	(b) Trade payables	4589632.25	5432990.55
	(c) Other current liabilities	3420000.00	6840000.00
	(d) Short-term provisions	3014523.00	2954331.00
	Sub total- Current liabilities	<b>106310507.80</b>	<b>99601392.21</b>
	<b>TOTAL – EQUITY AND LIABILITIES</b>	<b>238407745.88</b>	<b>230112865.31</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	91642431.92	91642431.92
	(b) Goodwill on consideration		
	(c) Non – current investments		
	(d) Deferred tax assets ( net)		
	(e) Long term loan and advances	6976580.50	6976580.50
	(f) Other non- current assets		
	Sub total- Non- current assets	<b>98619012.42</b>	<b>98619012.42</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current Investments		
	(b) Inventories	76139685.00	84416700.00
	(c) Trade receivables	50230702.54	30645499.97
	(d) Cash and cash equivalents	2451236.00	5014371.58
	(e) Short-term loans and advances	7045856.00	7496027.42
	(f) Other current assets	3921253.92	3921253.92
	Sub total- Current assets	<b>139788733.46</b>	<b>131493852.89</b>
	<b>TOTAL - ASSETS</b>	<b>238407745.88</b>	<b>230112865.31</b>

Applicable in case of consolidated statement of assets and liabilities

